



# West Islip Public Schools

2009-2010

Adopted Budget



# West Islip Excels

- **Harvard Club Distinguished Teacher**
  - Melissa Kennedy
- **National Merit Finalists**
  - Senior Christopher M.
  - Senior Amanda P.
- **National Merit Commended Students**
  - Senior Daniel F.
  - Senior Sherilyn H.
  - Senior Jacqueline M.
- **National Merit Corporate Scholarship**  
(one of 2,500 nation wide)
  - Senior Christopher M.



# West Islip Excels



- **Long Island Scholar/Artists Honorable Mention**
  - Senior Chelsea L.
  - Senior Susan L.
- **Long Island Science & Engineering Fair** (Regional Intel Science Competition)  
**Finalist**
  - Senior Samantha B.

# West Islip Excels

- **All-State Music Performers**

- Junior Douglas B. – Wind Ensemble
- Juniors Matthew C., Amanda C., Cortlandt M. – Mixed Chorus
- Senior Victoria A. – Alternate Wind Ensemble
- Junior Matthew C. – Alternate Wind Ensemble
- Senior Amanda H. – Alternate Mixed Chorus



# West Islip Excels

- **Scholar/Athlete Teams**

- Girls' Varsity Gymnastics (League II Champions)
- Girls' Varsity Soccer
- Girls' Varsity Cross Country
- Boys' Varsity Cross Country
- Girls' Varsity Volleyball
- Girls' Varsity Tennis
- Girls' Varsity Swimming





# West Islip Excels

- **Scholar/Athlete Teams** (continued)
  - Varsity Football (County Finalists)
  - Varsity Field Hockey (Division II Champions)
  - Girls' Varsity Basketball
  - Varsity Wrestling
  - Girls' Varsity Winter Track
  - Boys' Varsity Swimming & Diving



# West Islip Excels

- **Mock Trial Team** – Semi-finalists
- **DECA County Competition**  
Trophies & Honorable Mentions – 15 out of 29
- ***Spectrum Magazine*** – Gold Medal & Honors Recognition – Columbia Univ.



# College Acceptances Class of 2009



- Boston College
- Brown
- Carnegie Mellon
- Columbia
- Cornell
- Harvard
- Johns Hopkins
- M.I.T.
- N.Y.U.
- Princeton
- University of Pennsylvania
- Univ. of North Carolina – Chapel Hill
- University of Virginia
- West Point
- Yale



# Class of 2008/2009 To Date

- 61 Advanced Placement Scholars
  - 22 AP Scholars
  - 16 AP Scholars with Honors
  - 23 AP Scholars with Distinction
  - 4 National AP Scholars
- 40 1300/1950 SAT Club Members
- 23% Scored 3 or better on one or more AP exams (Class of 2008)
- 438 College courses taken by the Class of 2009



# West Islip H.S. Class of 2008

- 94% Enrolled in Post-Secondary Programs
  - 54% to 4-year programs
  - 40% to 2-year and other post-secondary programs



# West Islip Per Pupil Spending

- 2008-2009 - \$17,797
- 51<sup>st</sup> out of 54 Suffolk County K-12 Districts
- 91<sup>st</sup> out of 95 Long Island K-12 Districts



# Per Pupil Spending

West Islip	\$17,797
Patchogue-Medford	\$17,753
Miller Place	\$17,740
Middle Country	\$17,424
Wantagh (contingency)	\$16,905
Islip Town Average	\$21,121
Suffolk County Avg.	\$26,159



# Budget Goals

1. Maintain the quality of the educational program.
2. Keep any necessary school tax increase as low as possible.



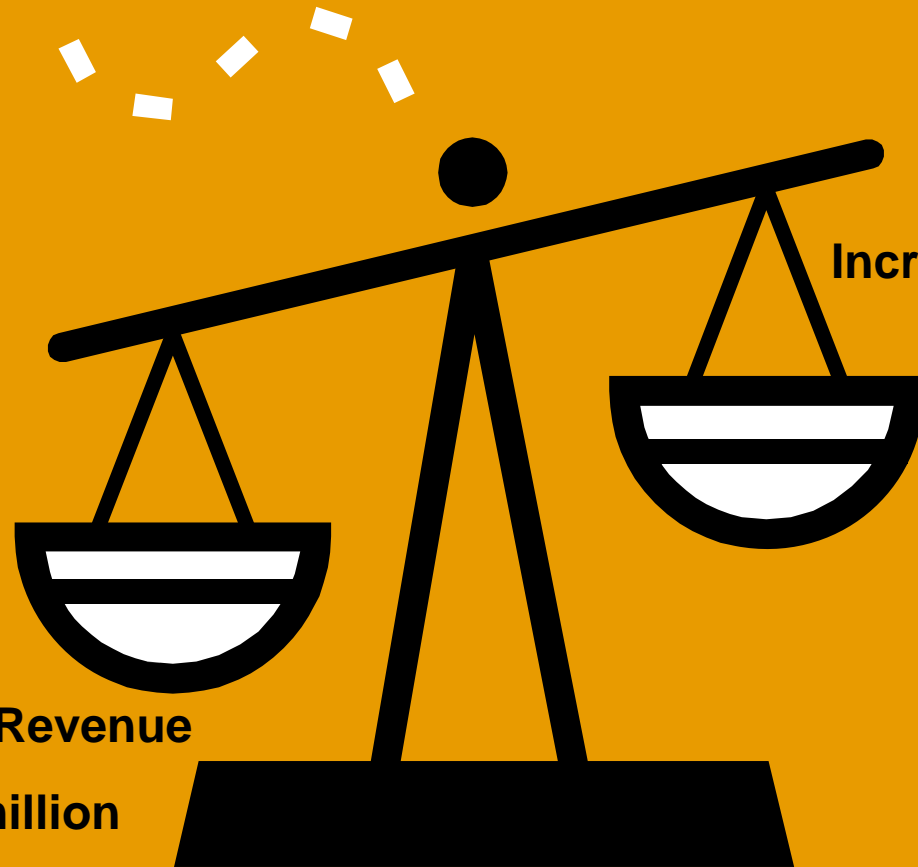


# The Challenge



**State Aid Revenue**

**-\$2.3 million**



**Increased Expenses**

**+\$4.2 million**

# Reductions

14 teacher positions (7 elementary, 7 secondary)	\$1,393,855
1 administrative position	\$140,114
3 teacher assistants	\$77,166
2 teacher aides	\$19,093
1 school nurse	\$48,434
1 custodian	\$66,910
3 part-time secretaries	\$48,012
Clerical overtime	\$33,684



# Reductions

Capital projects (2 playgrounds)	\$100,000
Substitute coverage at the high school	\$150,000
Summer school classes	\$4,930
Summer days for guidance counselors	\$11,461
Late buses	\$14,883
Athletic contests	\$18,400
Printing district calendar	\$16,443
Security guard hours	\$35,922



# Average Class Size (as of 4/17/09)

SCHOOL	Grade K (18 – 22)	Grade 1 (20 – 24)	Grade 2 (20 – 24)
Bayview	22.0	19.0	20.0
Bellew	20.3	19.7	20.7
Oquenock	18.0	17.0	20.0
Westbrook	18.3(I)	19.7(I)	20.0(I)
Manetuck	19.5	17.8	21.0
Captree	20.0	17.7(I)	20.0

I/i = Inclusion Classes



# Average Class Size (as of 4/17/09)

SCHOOL	Grade 3 (20-24)	Grade 4 (24-27)	Grade 5 (24 – 27)
Bayview	20.7(I)	20.3(I)	18.7(I)
Bellew	19.0	22.3	21.7
Oquenock	18.7	23.0	18.0
Westbrook	22.3	21.3	20.0
Manetuck	18.5	20.0	20.5
Captree	19.0	17.7(i)	20.0

I/i = Inclusion Classes





# Going the Extra Mile Budgetary Impact



Staff Donations	\$274,600
Retirement Incentives (Teachers)	\$388,745

# How Do Retirement Incentives Work?

- Savings
  - Difference between salary of senior employee and replacement.
  - Lower contributions to Social Security and Retirement Systems.

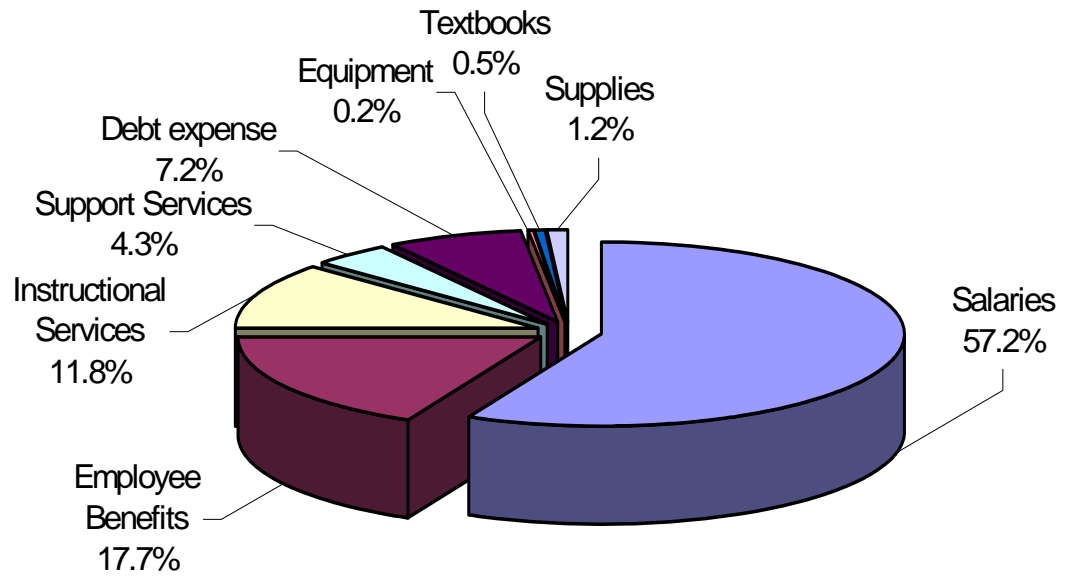


# Major Budget Costs

Social Security/Medicare	\$4,232,722
Employee Benefits	\$10,000,968
Employee Salaries	\$57,864,460
Retirement Costs	\$3,694,054
Transportation	\$4,863,951
BOCES	\$5,444,257
Oil, Gas, & Electric	\$1,750,000
Total	\$87,850,412 (87%)



# 2009/2010 PROPOSED BUDGET



- Salaries
- Employee Benefits
- Instructional Services
- Support Services
- Debt expense
- Equipment
- Textbooks
- Supplies

Instructional Services:  
 Student Transportation  
 Special Schools Tuition  
 Student Therapy Services  
 Memberships and registration fees  
 Computer Software  
 Library materials

Support Services:  
 Utilities  
 Maintenance of Facilities  
 Maintenance of Equipment  
 Liability Insurance  
 Legal Services  
 Auditing Services  
 Postage



# Factors Impacting Tax Rates

- Homestead vs. Non-homestead Rates
- State Aid
- Fund Balances (Reserves) Applied to Reduce Tax Rate Increase





# Homestead vs. Non-homestead Rates



District	Homestead	Non-Homestead
Hauppauge	49%	51%
<i>Connetquot</i>	67%	33%
<i>Bay Shore</i>	68%	32%
Brentwood	71%	29%
<i>Central Islip</i>	75%	25%
Sayville	75%	25%
<i>Islip</i>	78%	22%
<i>Bayport-Blue Pt.</i>	80%	20%
East Islip	84%	16%
<i>West Islip</i>	92%	8%

# State Aid Analysis

Year	Percent of Budget
2004-05	33.67%
2005-06	32.62%
2006-07	31.73%
2007-08	32.03%
2008-09	32.55%
2009-10	32.33%



# Adopted Budget

2009-10 Adopted Budget \$101,200,325

Budget-to-Budget Increase 1.51%

Tax Rate Increase 0.38%

Annual Tax Increase a home with average assessed value of \$45,000 \$25.34

Tax Increase per \$100 of assessed value \$0.056



# Bottom Suffolk District Tax Increases

(1,000 students or more)

Sachem	-2.02%	Smithtown	0%
Deer Park	-1.47%	Comsewogue	0.36%
Wm. Floyd	0%	West Islip	0.38%

---

Average Nassau Tax Increase 2.87%

Average Suffolk Tax Increase 2.55%

Average Long Island Tax Increase 2.72%







# Sample Tax Bill

TAXABLE STATUS DATE MARCH 1, 2004



MAKE FUNDS PAYABLE TO:  
**VIRGINIA E. ALLEN**  
 RECEIVER OF TAXES  
 40 NASSAU AVE., ISLIP, NEW YORK 11751-3645

OFFICE PAYMENT HOURS  
 MON. TO FRI. 8:30 A.M. TO 4:30 P.M.  
 PHONE 631-224-5580

IF PROPERTY HAS BEEN SOLD OR  
 TRANSFERRED AFTER MARCH 1, 2004  
 PLEASE FORWARD THIS STATEMENT TO  
 THE NEW OWNER OR RETURN TO THIS OFFICE

SCHOOL: (631) 893-3200

OWNER AS OF TAXABLE STATUS DATE MARCH 1, 2004

TAX BILLING ADDRESS

WEST ISLIP NY

11795

WEST ISLIP NY

11795

Map Number	Property Type	210	Exemption Codes & Values
Physical Address	Tax Code	450	
Map Number	Roll Section	1	S STAR-BASIC 8,340
Physical Address	Land Assessment	10,300	
Map Number	Total Assessment	42,500	
Physical Address	Uniform % of Value	15.60	
Map Number	Full Value	272,435	
Physical Address	True Tax	8,020.86	

TAXING DISTRICT	Levy %	Exempt Code	Taxable Value	Tax Rate Per \$100	% Change from Prior Year	TAX AMOUNT
WEST ISLIP SCHOOL DIST.	57.2	S	34,160	11.7790	6.9%	4,023.71
WEST ISLIP LIBRARY DIST.	4.4		42,500	0.7290	7.6%	309.83
COUNTY GENERAL FUND	0.4		42,500	0.0690	-60.5%	29.33
NYS MANDATED EXPENSES	0.8		42,500	0.1310	495.4%	55.68
COUNTY POLICE	12.5		42,500	2.0620	4.9%	876.35
GENERAL TOWN	3.4		42,500	0.5640	-5.6%	239.70
TOWN EXCLUDING VILLAGES	0.3		42,500	0.0560	14.2%	23.80
COMBINED HIGHWAY	1.5		42,500	0.2510	8.6%	106.68



# How to Calculate Your Tax Increase

$$\frac{\text{ASSESSED value of home}}{100} \times 0.056$$



# What is a contingent budget?

Chapter 436 of the Laws of 1997 establishes a limit of a contingent budget over the district budget for the prior year.



# Maximum Contingent Budget

Contingency Budget \$101,170,325

Budget-to-Budget Increase 1.48%

Tax Rate Increase 1.93%

Annual Tax Increase a home with average assessed value of \$45,000 \$127.08

Tax Increase per \$100 of assessed value \$0.282



# Maximum Contingent vs. Adopted Budgets

The difference on a home with the average assessed value of \$45,000 is \$101.74 per year, or \$8.48 per month, *higher* on the contingent budget than on the adopted budget



# Reminder



Tuesday  
May 19<sup>th</sup>

Budget Vote &  
Trustee Election  
W.I. High School

10:00 am – 10:00 pm